

CollectMax™

Advanced Collections Software

PaymentVision Interface

The screenshot displays the CMWin application window with the 'Financial' tab selected. The main window shows a debtor payment entry for account 4103, dated 04/30/2012, for an amount of 100.00. The debtor is listed as (001) Adams/Franklin H./III. A modal dialog titled 'PaymentVision Payment Option' is open, prompting the user to 'Select PaymentVision ACH Option'. The dialog has three radio button options: 'Post New ACH Payment to PaymentVision' (selected), 'Record ACH Payment Already Posted at the PaymentVision Website', and 'Enter Non-PaymentVision ACH'. An 'OK' button is at the bottom right of the dialog. The background window also shows a summary of the payment with a table of proceeds and fees.

Debtor Payment - PMT	
Date	04/30/2012
Type	Partial Pmt
Amount	100.00
Method	N Electronic Funds Transfer
Release	05/03/2012
Paid By	Franklin H. Adams
Note	
Client Proceeds	75.00
Costs Recovered	0.00
Commission Fee	25.00

PaymentVision Payment Option	
Select PaymentVision ACH Option	
☒ Post New ACH Payment to PaymentVision	
☐ Record ACH Payment Already Posted at the PaymentVision Website	
☐ Enter Non-PaymentVision ACH	
OK	

- Submit credit card information to PaymentVision for "tokenization". For compliance reasons, your firm will not retain any personal credit card information yet will still be able to submit future credit card payments. Only the last 4 digits will be saved in CollectMax™ for reference.
- Post one-time credit card and ACH payments in CollectMax™ for automatic submission to PaymentVision for processing
- Enter recurring or scheduled credit card or ACH payments in CollectMax™. Process all payments scheduled for the day to PaymentVision, and auto-post the payments into CollectMax™.
- Retrieve batch ID files from PaymentVision in CollectMax™ for payment reconciliation. Reporting will identify payments made outside of CollectMax™.
- The PaymentVision Interface requires CollectMax™ Vversion 11 and a support contrac. For more information, contact JST Sales.
- Contact JST for a demonstration video!

CollectMax™ from JST.
Simply the right choice for legal collections software.

Prices and specifications subject to change without notice.
All prices F.O.B. Richmond, Virginia

Effective 01/01/23.



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